



Reverse Mortgage Loan VACCINE FOR THE FINANCIAL VIRUS?

Key Topics:

- What is the new Safe Withdrawal Rate?
- What are the dangers of making mortgage payments in retirement?
- How safe is the Reverse Mortgage Line of Credit in light of recent government mortgage changes?
- What are the real world mechanics of using reverse mortgages to increase net worth by decreasing sequence of returns risk?
- How does FINRA and other compliance folks look at Reverse Mortgages?

Optional CFP CE Available \$5/hour

4 Unique, Powerful Educational Interactive Webinars with the Authority on Retirement Income Planning

Join us for this 4 week series:

Week 1 – Wednesday, April 15th at 2pm CDT

Week 2 – Tuesday, April 21st at 11am CDT

Week 3 – Tuesday, April 28th at 11am CDT

Week 4 – Tuesday, May 5th at 11am CDT



With Speaker:

Wade D. Pfau, Ph.D., CFA, RICP,

is the curriculum director of the Retirement Income Certified Professional designation and a Professor of Retirement Income at The American College of Financial Services in King of Prussia,

PA. As well, he is a Principal and Director for McLean Asset Management. He holds a doctorate in economics from Princeton University and publishes frequently in a wide variety of academic and practitioner research journals on topics related to retirement income. He hosts the Retirement Researcher website, and is a contributor to Forbes, Advisor Perspectives, Journal of Financial Planning, and an Expert Panelist for the Wall Street Journal. He is the author of the books, *Safety-First Retirement Planning: An Integrated Approach for a Worry-Free Retirement*, *How Much Can I Spend in Retirement? A Guide to Investment-Based Retirement Income Strategies*, and *Reverse Mortgages: How to Use Reverse Mortgages to Secure Your Retirement*.



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